

# Amalia L. Todryk

## Partner

Amalia Todryk is Chair of the firm's Estate, Trust & Wealth Preservation Groups in Milwaukee and Madison. Amalia's practice focuses on:

- Creating tax efficient general estate plans and preparing wills, trusts, marital agreements and powers of attorney to carry them out.
- Implementing sophisticated gift, estate and generation-skipping transfer tax planning techniques to minimize the impact of taxes on transfers of wealth from generation to generation.
- Counseling owners of family and closely held businesses on succession planning and ownership structures designed to facilitate gift and estate planning transfers.
- Administering estates and trusts and advising personal representatives and trustees on fiduciary duties and income tax and accounting matters.
- Preparing and defending on audit federal and state estate tax, gift tax and fiduciary income tax returns.
- Assisting with charitable estate planning techniques.



[amalia.todryk@quarles.com](mailto:amalia.todryk@quarles.com)

## Milwaukee Office

Tel: (414) 277-3041

Fax: (414) 978-8632

## Legal Services

- Estate, Trust & Wealth Preservation

## Education and Honors

- Marquette University Law School (J.D., 2003)
  - CALI Excellence for the Future Award
  - Federal Taxation of Corporations & Shareholders
  - St. Thomas More Scholarship Awarded for all three years
- University of Michigan (B.A., 2000)
  - Member of the Varsity Women's Cross Country and Track teams
  - Big Ten Academic All American (1996–1997)

## Bar Admissions

- Wisconsin

## Professional and Civic Activities

- Milwaukee Bar Association, Trusts & Estate Section (Vice Chair, September 2015 - June 2016)
- Milwaukee Bar Association, Trusts & Estate Section (Program Chair, September 2014 - June 2015)
- Milwaukee Bar Association, Trusts & Estate Section (Chair,

September 2013 - June 2014)

- United Way Planned Giving Advisory Committee (Member)
- American Bar Association (Member)
- Wisconsin Bar Association (Member)
- Milwaukee Estate Planning Forum, Ltd. (Member)
- Professional Dimensions (Member)
- Wisconsin Humane Society (Board of Directors)
- Junior League of Milwaukee (Member)
- The Service Club of Milwaukee (Member)

### **Professional Recognition**

- Named *Best Lawyers*® 2018 Milwaukee Closely Held Companies and Family Businesses Law "Lawyer of the Year"
- Selected for inclusion in *Best Lawyers*® 2016-present (Closely Held Companies and Family Businesses Law, Tax Law, and Trusts and Estates)
- Selected as a Rad Milwaukee Woman by the Women's Fund of Greater Milwaukee (2016)
- Selected for inclusion in Wisconsin Super Lawyers®—Rising Stars Editions 2010–2011 (Estate Planning & Probate)
- Selected as 1 of 26 "Up and Coming Lawyers" in Wisconsin by the Wisconsin Law Journal (2010)