

# Jacqueline Johnson

## Partner

Jacqueline focuses her practice on estate planning, tax planning, probate and trust administration for high-net-worth individuals and families. She consults with clients on wealth preservation, business succession and wealth transfer strategies. She holds a master's degree in taxation which she utilizes to help ensure your family's legacy is protected.

## Representative Experience

- Drafting estate planning documents, such as wills, trusts, irrevocable life insurance trusts, supplemental needs trusts, irrevocable trusts, grantor retained annuity trusts and charitable trusts
- Guiding clients through the probate process and the administration of trusts after a loved one's passing
- Counseling clients in the transfer of closely held business interests and succession planning
- Advising and assisting clients in the formation and running of private family foundations and other sophisticated charitable planning techniques
- Advising clients on cross-border tax and estate planning
- Preparing and reviewing gift and estate tax returns
- Representing individual and institutional fiduciaries and advising clients of their fiduciary duties, powers, and the interpretation of wills and trusts
- Judicial and non-judicial modification of irrevocable trusts

## Legal Services

- Estate, Trust & Wealth Preservation

## Education and Honors

- New York University School of Law (LL.M., 2011)
  - Degree: Taxation
- American University Washington College of Law (J.D., *cum laude*, 2010)
  - General Practice Clinic
- University of Iowa (B.S., *with honors*, 2007)
  - Dean's List

## Bar Admissions

- Florida



[jacqueline.johnson@quarles.com](mailto:jacqueline.johnson@quarles.com)

## Naples Office

Tel: (239) 659-5043

Fax: (239) 213-5596



## Professional and Civic Activities

- KIND Legal Services, pro bono representation of children asylum seekers to the U.S.
- Florida Bar (The Real Property, Probate and Trust Section) - Member
- Collier County Bar Association (Member)
- Junior League of Fort Lauderdale (Past Member)
- Jack and Jill (Past Young Professionals Board Member)
- Leadership Broward (Class of Thirty-Five)

## Professional Recognition

- Listed in *The Best Lawyers in America*® "Ones to Watch" (2021, 2022, Trusts and Estates)