

Jacqueline Johnson

Associate

Jacqueline Johnson is a member of the firm's Estate, Trust & Wealth Preservation Practice Group and holds a master's degree in taxation. She focuses her practice on estate planning, tax planning, and estate and trust administration for high-net-worth individuals and families.

Representative Experience

- Consultation with individuals on wealth preservation techniques
- Drafting estate planning documents, such as wills, trusts, irrevocable life insurance trusts, supplemental needs trusts, irrevocable inter vivos trusts, grantor retained annuity trusts and firearms trusts
- Counseling clients in the transfer of closely held business interests
- Advising and assisting clients in the formation and running of private family foundations and other sophisticated charitable planning techniques
- Preparing and reviewing gift and estate tax returns
- Representation of individual and institutional fiduciaries and advising clients of their fiduciary duties, powers, and the interpretation of wills and trusts
- Guiding clients through the probate process and the administration of trusts
- Judicial and non-judicial modification of irrevocable trusts

Legal Services

- [Estate, Trust & Wealth Preservation](#)

Education and Honors

- New York University School of Law (LL.M., 2011)
 - Degree: Taxation
- American University Washington College of Law (J.D., *cum laude*, 2010)
 - General Practice Clinic
- University of Iowa (B.S., *with honors*, 2007)
 - Dean's List

Bar Admissions

- Florida

Professional and Civic Activities

- Florida Bar (The Real Property, Probate and Trust Section) -




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Member

- Collier County Bar Association (Member)
- Junior League of Fort Lauderdale (Past Member)
- Jack and Jill (Past Young Professionals Board Member)
- Leadership Broward (Class of Thirty-Five)

Professional Recognition

- Listed in *The Best Lawyers in America*® "Ones to Watch" (2021, Trusts and Estates)