

# Bankruptcy, Restructuring & Creditor's Rights

Counsel with deep experience and knowledge of all bankruptcy matters

## Capabilities at a glance

- **Experience representing clients across a wide range of industries** and in every kind of workout, restructuring, reorganization and liquidation proceeding.
- **Focused, personal service from a team with a strong eye for detail**, backed by the exceptional resources and efficiencies of a large firm.
- **A national practice group** with experience representing clients in every major jurisdiction in the country from our offices in Arizona, California, Colorado, Florida, Illinois, Indiana, Minnesota, Wisconsin and Washington, D.C.
- **Our attorneys are thought leaders**, often presenting bankruptcy-related programs to national trade organizations such as the American Bankruptcy Institute.

## Effective and efficient legal support from dedicated bankruptcy attorneys

The lines that used to define traditional bankruptcy and creditors' rights issues are increasingly blurred and complex and are affecting companies, investors and financial institutions more than ever. What is clear is that creditors, debtors and other interested parties need legal representation with the combination of experience, perspective, national scope and resources that Quarles' dedicated Bankruptcy, Restructuring & Creditor's Rights Practice Group offers. We take a straightforward, pragmatic approach to help you solve problems and take advantage of all available opportunities. By applying lessons learned in the past to existing matters, we significantly reduce the ramp-up time often required by other firms. Our attorneys also are experienced litigators, so rather than handing off the courtroom phase of a case to another team, we can handle virtually every aspect of your case from start to finish, including trials and appeals.

## Agility across all bankruptcy legal matters and industries

Across the country, Quarles is the firm of choice for a truly substantial range of clients, each of them approaching bankruptcy and reorganizations with a unique perspective. Our clients include secured and unsecured creditors, debtors, lessors, bondholders, equity interests, committees representing creditors or equity holders, trustees, examiners, post-petition financiers and prospective acquirers of businesses or assets. We have represented, and continue to

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## People

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## Related Capabilities

Agribusiness

Collection, Foreclosure and Enforcement

Corporate Bankruptcy and Reorganization

Equipment Finance

Health Care Distress

Receivers, Estate Representatives, Committees

Supply Chain and Manufacturing Issues

Workouts and Out-of-Court Restructuring



represent, clients in industries including airlines, equipment leasing and finance, gaming, health care, hotels and hospitality, manufacturing, real estate, retail, intellectual property, transportation, agriculture, utilities and nearly every other sector of the economy.

## Successes

- Obtained a full dismissal of lender liability claims alleged against a financial institution, with full multi-million-dollar money judgment and foreclosure awarded to the client.
- Obtained full dismissal of a FDCPA action against a loan servicer in federal district court.
- Represented a financial institution in working out an existing loan by documenting the buyout of one of the lenders and restructuring the loan as a unitranche-style deal, with our client having a lower credit exposure and a senior position—a very desirable result.

## Service Areas

### Business Law

Our philosophy of establishing true partnerships and lasting relationships with clients directs how we do business. We will work with you on every engagement to understand your objectives, provide proactive counsel, create efficiencies, communicate, manage fees in a predictable manner and find ways to add value.

### Litigation & Dispute Resolution

While we always seek to help you understand the benefits and costs of litigation, we also have tremendous depth of experience in representing clients in court, both at trial and on appeal. We have handled litigation in every state, understand the local demands and have a national reputation for proactive, aggressive pursuit of our clients' cases in the courtroom.

