

Jason Curry

PARTNER

Phoenix

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About Jason

Highly responsive and results-focused solutions

Jason Curry partners with clients to meet all their debt-related needs. He focuses primarily on distressed debt solutions, including workouts and restructurings, bankruptcy reorganizations, creditor's rights litigation and appeals. Jason also represents lenders and borrowers in non-distress commercial loan transactions, with an emphasis on real estate loans. He has extensive experience representing:

- **Institutional lenders and commercial debtors in implementing workout and restructuring solutions.**
- **Financial institutions and borrowers in documenting and closing real estate and commercial loan transactions.**
- **Secured creditors and commercial debtors in navigating and achieving bankruptcy-related goals.**

Jason is highly responsive to his clients' needs. He has the unique capability to represent his clients in the full life cycle of a loan, from initial documentation and funding to all aspects of the distress loan sequence. His legal approaches and solutions are always aligned with a client's business purposes, and he focuses on delivering insightful, cost-effective solutions.

Jason is a former assistant United States attorney, where he represented the U.S. in a variety of defensive litigations, including medical malpractice, torts, bankruptcy, water law and Administrative Procedure Act appeals.

Education and Honors

Texas Tech University School of Law (J.D., *summa cum laude*, 2008)

- Order of the Coif; *Texas Tech Law Review*, Vol. 40, comment editor; Texas Bank Lawyer, editorial board (2007-2008)

Arizona State University (M. Ed., 2005)

University of New Mexico (B.S., 1999)

Bar Admissions

Arizona

Court Admissions

Federal District Court,
District of Arizona

U.S. Court of Appeals, 9th
Circuit





Experience in Action

- **Represents lending institutions and debtors in commercial Chapter 11 bankruptcy cases** throughout the United States.
- **Represents national lending institutions and borrowers in complex loan restructurings.**
- **Represents institutional lenders and borrower in commercial real estate loan transactions.**
- **Represents commercial debtors and committees in bankruptcy restructurings.**
- **Represents commercial loan obligors to deliver cost-effective opinion letters.**
- **Represents debtor-in-possession (DIP) lenders** in connection with DIP financing proceedings.
- **Represents creditors in collections litigation**, receivership actions and foreclosures.
- **Represents both prosecution and defense of preference and fraudulent transfer claims** on behalf of national lending institutions and as special counsel for bankruptcy trustees.

Successes

- Represented a Catholic diocese on a successful reorganization and bankruptcy exit in six months with minimal administrative costs.
- Represented a large private lender in a multijurisdictional, complex loan enforcement matter, involving a receivership, foreclosure, guaranty litigation, defense of alleged counterclaims and several appeals.
- Represented a secured creditor in complex Chapter 11 bankruptcy that resulted in full pay plan treatment.
- Represented a secured creditor in receivership action that resulted in the successful sale of collateral and distribution of substantial proceeds to creditor.
- Represented a creditor in a successful fraudulent avoidance action and foreclosure related to stock in a marijuana dispensary.
- Represented secured creditors in fair market value evidentiary hearings where the court adopted the secured creditors' values.
- Represented a judgment creditor in collection of multiple-million-dollar judgments in multiple jurisdictions.
- Represented an international borrower group in providing a complex opinion letter on transaction and non-consolidation issues.

Capabilities

Bankruptcy, Restructuring & Creditor's Rights

Banking & Financial Institutions

Real Estate Finance

Real Estate

Professional Recognitions

- *Best Lawyers in America*® (2020-present: Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law)





- *Southwest Super Lawyers*® "Rising Stars" (2015-2016: Bankruptcy: Business)

Professional & Civic Activities

- Federal Bar Association, Arizona Chapter, board member
- American Bankruptcy Institute Southwest, advisory board member
- Feed My Starving Children
- Maricopa County Bar Association, Bankruptcy section
- Turnaround Management Association
- Risk Management Association
- Federal Bar Association
- Former Certified Principal and Teacher (K-12)

